

STATEMENT

In accordance with the provisions of art. 30 of Accounting Law no 82/1991, we state that we assume the responsibility for the preparation of the interim consolidated financial statements related to the 1st semester of 2013 and that we confirm the followings:

1. Accounting policies used for the preparation of the interim consolidated financial statements related to the 1st semester of 2013 are in accordance with the International Financial Reporting Standards adopted by the European Union ("IFRS"), in force at the reporting date 30 June 2013.
2. The interim consolidated financial statements prepared for the period ended at 30 June 2013 provides a true and fair view of the assets, liabilities, financial position and profit and loss account of the credit institution UniCredit Tiriac Bank SA.
3. Half-yearly report has been prepared in accordance with the Regulation 1/2006 issued by Romanian Securities Exchange Commission and presents fairly and completely the information at the reporting date.
4. UniCredit Tiriac Bank SA is running its business in according with the going concern principle.

Rasvan Radu 
Executive President

Stanislav Georgiev
Executive Vicepresident

